

Daniel Cheung

TAX MANAGER



Daniel Cheung assists individuals, small business, and partnerships clients with tailored tax analysis and related compliances and reporting based on each client's unique business and personal environment and needs.

Clients value Daniel's experience with real estate, entertainment, self employed individuals, and high net worth individuals for his personalized responses to resolve their questions regarding various transactions, tax planning, how to register a new business, record keeping, and/or dissolving a business. Daniel maintains his knowledge base on an ongoing basis through tax research on the constantly evolving US tax scope and advises clients on their ever-changing business needs with their business cycles and development and to achieve personal financial goals.

Daniel collaborates with his clients (US and International) with a goal of mutual understanding in mind with the nuances of tax reporting (annual, quarterly, monthly as required), planning and compliance to ensure the latest government guidance is followed. He also provides specialized tax analysis re complex transactions and their tax impact and related cash flow and liaison with tax authorities to resolve notices and audits.

Professional Affiliations

- Association of International Certified Professional Accountants (AICPA)
- New York State Society of Certified Public Accountants (NYSSCPA)

Representative Experiences

- Manage federal, state, and city tax compliances for real estate partnerships with common partners owning real properties in various states of the United States.
- Tax planning and compliance for foreign individuals investing in US real properties and/or

starting a business in the US.

EDUCATION & CERTIFICATIONS

Certified Public Accountant, New York, 2008

Master of Science in Taxation, Fordham University, 2010

Bachelor of Science in Public Accounting, Fordham University, 2004

SERVICES

TAX
