

Marlon Dunbar



Marlon Dunbar is a distinguished tax professional whose unique methodology combines sophisticated technical tax expertise with comprehensive financial accounting knowledge.

As a Partner at Lutz and Carr, Marlon translates complex tax regulations into strategic, actionable plans that safeguard and enhance his clients' financial positions.

A dual-certified professional holding both CPA and Enrolled Agent credentials, Marlon has established himself as a premier tax advisor serving high-net-worth individuals both domestically and internationally. His diverse client portfolio includes venture capitalists, wealth managers, real estate investors, and prominent figures in the entertainment industry, particularly film writers, producers, and directors.

Before joining Lutz and Carr, Marlon served as a managing tax director at a leading public accounting firm and a tax director at a multi-family office (MFO). In these roles, he delivered comprehensive tax, accounting, and consulting services to an elite clientele including family offices, hedge/PE fund managers, entertainers, radio personalities, fashion designers, and other high-net-worth individuals/families.

Professional Affiliations

American Institute of Certified Public Accountants (AICPA)

New Jersey Society of Certified Public Accountants

Board of Directors, Harriet Tubman Charter School (2012 – 2023)

EDUCATION & CERTIFICATIONS

Certified Public Accountant (New York & New Jersey)

IRS Enrolled Agent

AICPA Personal Financial Specialist (PFS)

M.S., City University of New York

B.A., Middlebury College

SERVICES

TAX
